

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 9, 2015

REGISTRATION NO.: 26642

BONDS ISSUED BY: Bakersfield R-IV School District

AMOUNT OF ISSUE: \$1,900,000.00 (Series 2015)

COUNTY: Ozark and Howell

DATE OF ISSUE: July 9, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping, and furnishing of a new high school, removal of hazardous areas of the existing high school building to increase safety of students; and to complete other remodeling and repair improvements to the existing facilities of the District

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
1.100 %	\$ 100,000.00	03/01/2018
1.300 %	100,000.00	03/01/2019
1.500 %	100,000.00	03/01/2020
1.700 %	100,000.00	03/01/2021
1.850 %	100,000.00	03/01/2022
2.100 %	100,000.00	03/01/2023
2.250 %	100,000.00	03/01/2024
2.500 %	100,000.00	03/01/2025
2.700 %	100,000.00	03/01/2026
2.850 %	100,000.00	03/01/2027
	100,000.00	03/01/2028 *
	100,000.00	03/01/2029 *
	100,000.00	03/01/2030 *
	100,000.00	03/01/2031 *
	125,000.00	03/01/2032 *
	125,000.00	03/01/2033 *
	125,000.00	03/01/2034 *
	125,000.00	03/01/2035 *
5.000 %	900,000.00	03/01/2035

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2021 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2020, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,985,955.00

INTEREST RATE: 3.4978%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$12,859,031.00

INDEBTEDNESS: (Including this issue) \$1,900,000.00

NOTICE OF ELECTION: Published in the Ozark County Times on March 25, 2015 and April 1, 2015; Published in the West Plains Daily Quill on March 24 and March 31, 2015 and April 3, 2015

DATE OF ELECTION: April 7, 2015

ELECTION RESULTS: Yes - 213 No - 126

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable